



I hereby agree not to disclose the questions to anyone, nor to make copies of this questionnaire.

NAME _____ ADDRESS _____

CITY, STATE, ZIP _____ PHONE _____ DATE _____

This page contains some statements that could be used to describe a person's attitudes about financial decisions. For each statement, please "X" the one box after the statement which best describes how much you **agree** or **disagree** with that statement. The choices are: "Agree Strongly," "Agree Somewhat," "Disagree Somewhat," or "Disagree Strongly." **There are no "right" or "wrong" answers.**

Please do not leave any questions blank. It is important that you answer every question, otherwise we will be unable to determine your Moneymax Profile.

	AGREE		DISAGREE	
	STRONGLY	SOMEWHAT	SOMEWHAT	STRONGLY
1. I usually get depressed after making a financial decision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. I spend money whenever I'm frustrated or angry and it releases the tension	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. People can always make money if they learn more about it	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. I would like to play an important and active role in managing my investments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Saving my money generally gives me greater satisfaction than spending it	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. I enjoy the feeling of "thrill" associated with gambling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. I often reflect on my past financial results of decisions before I proceed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. I feel there is no such thing as luck where money is concerned	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. I feel panicky when I have to make a financial decision I wasn't expecting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. If people try hard enough, they will usually reach their financial goals in life	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. I like to be highly involved in my investments and financial projects	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. I'm not looking for a secret way to get rich – I'm quite satisfied with the money I have	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13. I feel it's a good idea to save my money instead of spending it	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14. While making financial decisions, I think about recent past financial decisions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15. The fact that chance or luck plays a significant role in my wealth is impossible for me to believe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16. I am driven to acquire prestige with my money	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17. All in all, I am inclined to feel that I am a financial failure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18. Most people are basically honest when it comes to money	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
19. I wish financial decisions did not bother me so much	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20. I would like my financial pursuits to buy me fame	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
21. I live within my financial means and am content with what I have	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
22. I feel that I don't have much to be proud of as far as financial success is concerned	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
23. Most people will act as "Good Samaritans" with their money if given the opportunity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24. I want to use my money to become an important person in the community	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
25. I spend money when I'm unhappy and it makes me feel better	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
26. People can be as successful with money as the time they're willing to devote to it	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
27. I have as much money as I need to be happy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
28. Most people do not hesitate to go out of their way to help someone in financial trouble	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>